VEROSPIKE
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SUMMIT '20







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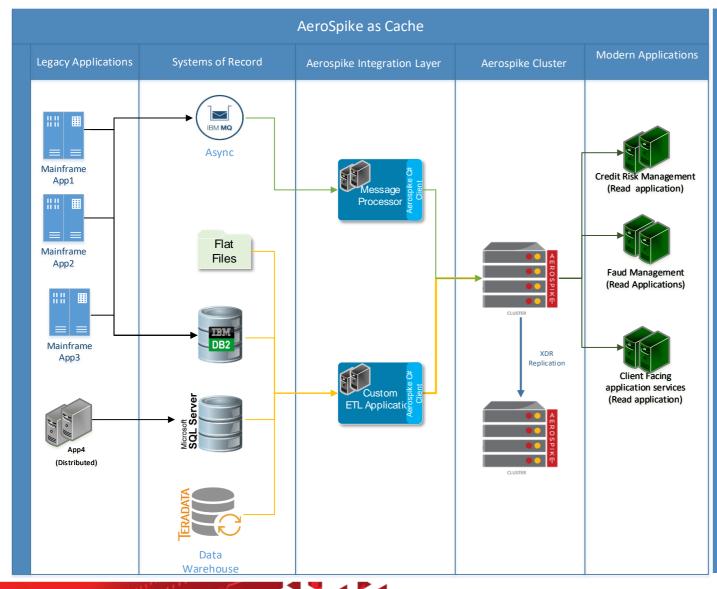
VICE PRESIDENT, PORTFOLIO MANAGEMENT TECHNOLOGY CHARLES SCHWAB

Developing highly scalable applications at Schwab

- Goal
 - To deliver faster, cheaper and highly scalable solutions
- Key outcomes
 - Ultra low latency
 - Highly scalable
 - Highly available
- Application categories
 - Read applications
 - Write applications
 - New applications that generates lots of historical data



Read applications- Aerospike as Cache



- Depending on the source system capabilities, implemented daily refresh of the data by various strategies like daily file refresh, intraday event-based refresh, weekly file refresh etc.
- For consistency to customer experience during daily refresh time, implemented blue/green kind of set switching
- Majority of the data is refreshed on daily basis
- Account level refresh of data is implemented for operational needs.

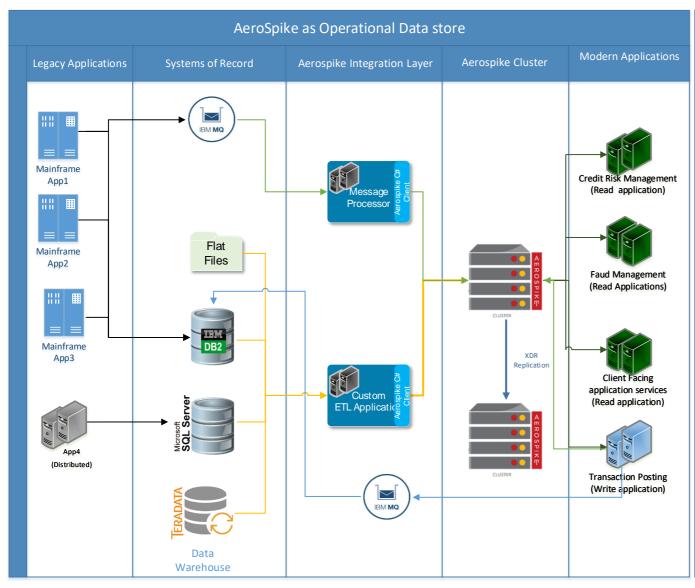


Business capabilities delivered

- Client interaction is independent of source systems availability
- Highly performing application layer Scaling is easy with application layer deployed in private cloud and for Aerospike adding nodes to cluster
- Application availability is decoupled with systems of record availability.
- Low latency
 - 99.9% of reads from Aerospike are < 1 ms
 - Data is stored in readily consumable format
 - performing over 13B queries against Aerospike in a day with 99.9% of the requests returned in < 1
 ms
- Highly available database architecture There was no outage in production because of Aerospike
- Enabled to develop near real time Credit risk monitoring system an industry leading capability
- Went live with 1st application in 2015



Write Applications - Aerospike as intraday operational data store (ODS)



- Write application will read from Aerospike and will also write to Aerospike
- Implemented business needs like sequential processing, strong consistency at high throughput
- System of record is updated async, so even if that application is not available there is no impact to customer experience

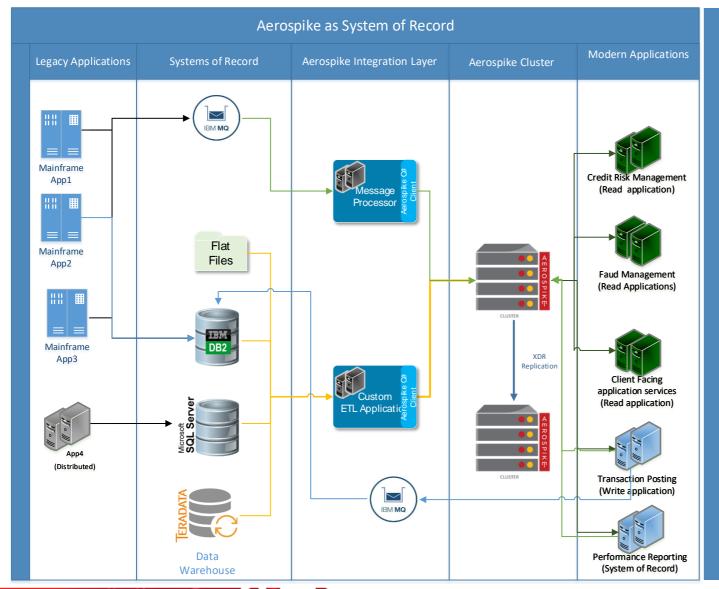


Business capabilities delivered

- Client-facing write capabilities are handled by middle tier application layer deployed on Aerospike
- Asynchronously system of record is updated, a complete shift in paradigm
- Even when a source system is not available, clients are not impacted
- Highly available and highly reliable middle tier application layer
- Aerospike is system of record during intraday, a true
 Operational data store
- Went live with 1st application in 2018



New Applications that generates lots of data- Aerospike as System of Record



- This use case is applicable for new capabilities developed that are not on Legacy and the data generated is not required by Legacy applications.
- When the data generated by the new application is huge, then this use case has more value.



Business capabilities delivered

- The data is expected to grow very large, into 500 TB in next few years
- Real time access to all data, easy to scale and manage
- Leveraging Backup and recovery capabilities of Aerospike
- Plan to go live with this application in Q4'2020
- With this use case, both read, write as well as system of record are developed in Modern app tier



Thank You

Questions?

